

PRESS RELEASE

Bulletin of Statistics – Second Quarter 2012

(April – June 2012)

The Office of Economic Planning, Data Processing and Statistics announced the summary of the main statistical data on:

• Population

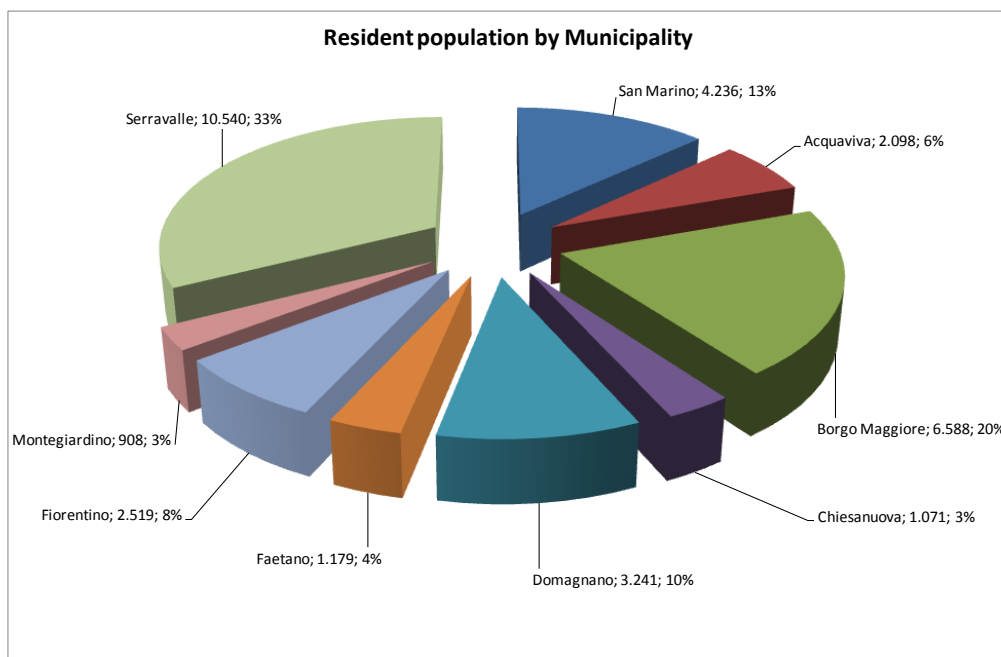
In December, 31 2012, the population stood at 32,380 units, of which 15,900 males (49.1%) and 16,480 females (50.9%).

The population is increasing by 1.1% from December 2011 (resident population stood at 32,031 units).

The present population amounts to 33,518.

From January to June 2012, marriages where one spouse is a citizen of San Marino were 83, of which 30 celebrated with religious ritual, 52 in a civil ceremony and 1 in a “not specified” ritual.

Households amounted to 13,881 units with an average number of members equal to 2.32. Geographically 10,522 inhabitants are living in Serravalle, but the greatest population increase over June 2011 was recorded in Domagnano (+2.5%). However, San Marino is the municipality of the Republic has suffered the greatest decrease (-1.1%).



• Enterprises

The companies present and active in the Republic, in June 2012, amounted to 5,425 units - 6.4% over June 2011. Most sectors showed a decrease in number, but the peak is negative in respect of activities of "real estate, IT and business services", with a variation of -193 units from June 2011 to June 2012, equal to -9.1%, following the manufacturing (-62 units equal to -11.4%) and "trade" (-69 units equal to -4.5%). Must report the decrease in the "Financial activities" (-22 units equal to -21.4%) and "Transport and communications" (-15 units equal to -8.2%).

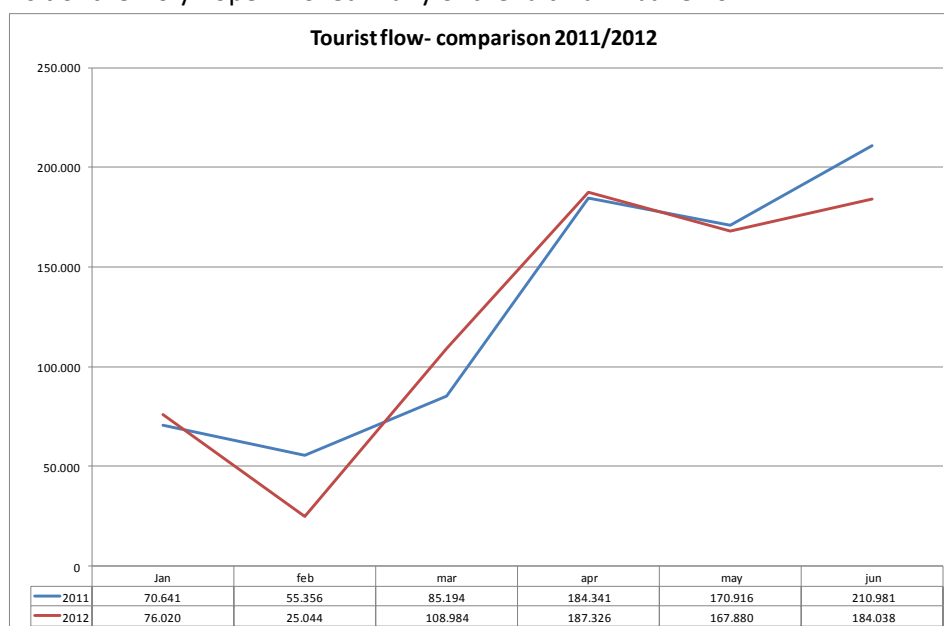
Companies by economic activities

	Jun-12	Jun-11	var Jun-12/Jun-11	var % Jun-12/Jun-11
Agriculture	78	83	-5	-6,0%
Manufacturing industries	482	544	-62	-11,4%
Building and installation	398	410	-12	-2,9%
Trade	1.457	1.526	-69	-4,5%
Hotels and restaurants	42	39	3	7,7%
Transport and communication	169	184	-15	-8,2%
Financial activities	81	103	-22	-21,4%
Real estate activities, IT, Services to enterprise	1.923	2.116	-193	-9,1%
Education	18	15	3	20,0%
Health and social assistance	126	118	8	6,8%
Other services	651	657	-6	-0,9%
Not specified	0	1	1	
Total	5.608	5.938	-330	-5,6%

In June 2012, the most common legal form is composed by Society with 3,022 units (-377 units over June 2011), there are also 501 Craft companies (-14), 435 Trade companies (-10), 751 Free Professional activity (+21), 171 Industrial enterprises (-5), Cooperatives are 73 and consortia are 7.

• Tourism

The first half of 2012 recorded a decrease in the tourist flow mainly due to the heavy snowfall of February. The period from January to June 2012 recorded an influx of tourists amounted to 749,292 visitors (-3.6% compared to the same period of 2011); the months of February and June in 2012 showed a significant decrease compared to 2011 due, respectively, to the extraordinary snowfall that hit the country in February 2012 and the visit of the Holy Pope who led many of the faithful in June 2011.



• Transportation

In June 2012 the total number of vehicles operating in the Republic is 56,086, while the registered vehicles from January to June were 2,025 (-6.2% compared to the same period of 2011) of which 1,442 are cars (748 new and 694 used), 426 are cycles and motorcycles (-43) and 157 are the means of work (-3).

• Employment / Unemployment

In June 2012 labor force totaled 22,193 units, 12,313 males (55.5%) and 9,880 females (44.5%). Compared to June 2011 shows a decrease of 178 workers (-0.8%). The workforce is divided as follows: 19,203 (86.5%)

employees, 1,925 self-employed (8.7%) and 1,065 total unemployed (4.8%), of which 788 are real unemployed.

Employees of the private sector (15,079 units, including 8,962 males and 6,117 females) from June 2011 to June 2012 were down a total of 387 units (- 2.5%); the greatest fall lies mainly in the manufacturing sector (- 300), followed by "Building and installation" (-107). In the public sector workers are 4,124 (-59 compared to June 2011), of which 2,470 females and 1,654 males. The most significant decreases were recorded in the Public Administration (-35).

Employees	Jun-12	Jun-11	var jun-12/jun-11	var % jun-12/jun-11
Agriculture	42	33	9	27,3%
Manufacturing industries	5.215	5.515	-300	-5,4%
Building and installation	1.133	1.240	-107	-8,6%
Trade	3.175	3.151	24	0,8%
Hotels and restaurants	286	256	30	11,7%
Transport and communication	558	550	8	1,5%
Financial activities	968	1.023	-55	-5,4%
Real estate activities, IT, Services to enterprise	2.285	2.298	-13	-0,6%
Education	50	48	2	4,2%
Health and social assistance	231	222	9	4,1%
Other services	1.136	1.130	6	0,5%
Not specified	.	.	1	
Total private sector	15.079	15.466	-387	-2,5%
Public sector	4.124	4.183	-59	-1,4%
Total	19.203	19.649	-446	-2,3%

In June 2011, the total unemployed amounted to 1,065 units (+285 compared to June 2011); of which, 788 are real unemployed (+254 compared to June 2011), which become immediately available to enter the world of work. In Real Unemployed cases and in Total Unemployed cases, the age group that has the largest number of unemployed is 25 to 29 years. In both cases the prevailing level of education is the junior high school. The percentage of unemployed graduates is about 12.9% for the total unemployed (137 units). For the real unemployed is 9.8% with 77 units.

Rates	Jun-12	Jun-11
Total unemployment rate	6,44%	4,77%
Real unemployment rate	4,76%	3,27%
Employment rate (domestic)	69,72%	70,16%

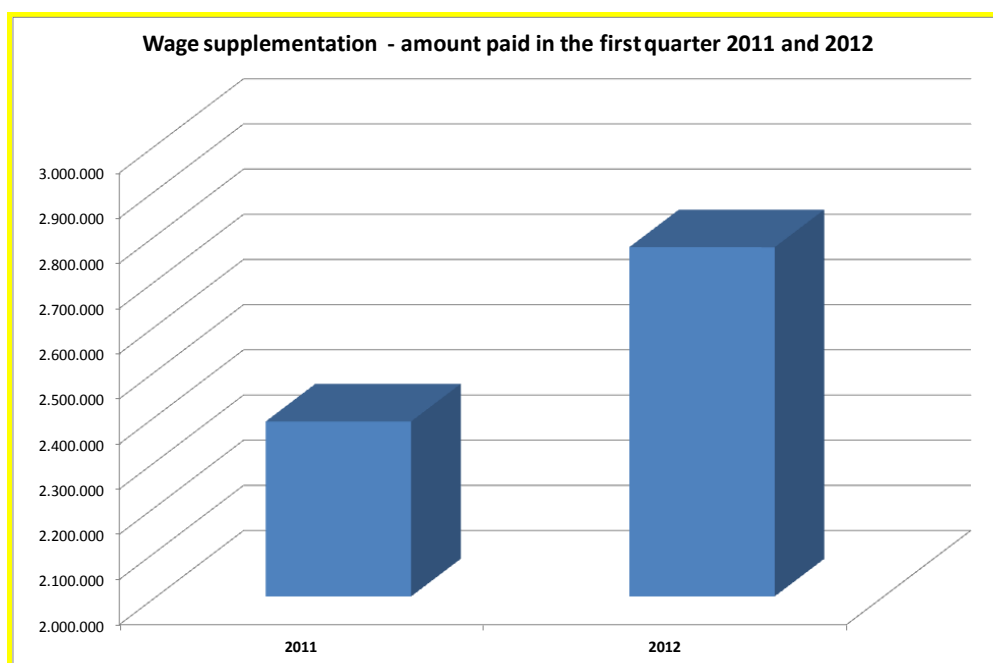
• Prices

The general consumer price indexes in San Marino in May 2012 amounted to 104.5, +2.7% from May 2011, while the change from the month of April was up 0.2%. As is clear from the published table below, the "Transport" sector affects predominantly the trend in general and, in particular, in the month of May, the price of fuel has declined since their peak in April and this has affected the entire index.

Capitoli	2011					2012							
	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May
1. General	10178	10198	10172	10177	10202	10211	10274	10305	10350	10367	10406	10474	10450
1.1. Food, nonalcoholic drinks	104,43	105,08	104,17	104,94	104,66	104,42	105,58	105,91	106,98	107,30	107,05	107,54	107,43
1.2. Alcoholic drinks and tobaccos	100,84	102,26	102,78	104,00	102,56	103,17	103,97	103,93	104,25	104,17	104,17	104,29	104,65
1.3. Wear and footwears	100,69	100,69	100,69	100,69	101,59	102,93	102,93	102,93	102,93	102,91	104,98	105,04	105,04
1.4. Residence, water, electricity	102,75	102,75	102,75	103,30	103,30	103,30	103,30	103,18	103,18	103,18	103,18	106,90	106,90
1.5. Furniture, articles and services for the house	10135	10137	10130	10144	10129	10132	103,32	103,37	103,40	103,41	103,60	103,69	103,68
1.6. Sanitary services and expenses for the health	99,98	99,98	100,29	100,29	100,30	100,30	100,30	100,30	100,30	100,30	100,47	100,47	100,47
1.7. Transport	100,98	10137	100,71	100,48	100,82	10108	102,46	104,62	105,90	106,37	107,85	109,02	107,47
1.8. Communication	99,93	99,65	99,65	97,18	97,18	97,18	96,47	80,90	80,90	80,62	80,47	80,15	80,15
1.9. Recreation, fun and culture	100,34	100,59	10124	100,70	102,09	10185	10177	103,98	103,31	103,25	103,25	103,39	103,39
1.10. Education	100,00	100,00	100,00	100,00	100,00	100,00	102,76	103,61	103,61	103,61	103,61	103,61	103,61
1.11. Hotels and shops	102,45	102,45	10178	10178	10178	10149	10149	103,65	104,95	105,57	105,57	105,56	105,62
1.12. Other goods and services	10137	10135	10131	10127	102,11	102,13	102,41	102,49	102,50	102,51	102,38	102,29	102,28

• Wage Supplementation Fund

In terms of the amount paid, the use of wage supplementation in the first quarter of 2012 showed an increase of 16.2% compared to the use of the same period in 2011. From January to March 2012, 485 companies taken advantage of the Wage Supplementation Fund (a total of 854 complaints - 285 complaints per month), with a total of 297,491 hours awarded for an amount of € 2,772,991. In the same period in 2011, 365 companies taken advantage of the Wage Supplementation Fund (a total of 794 complaints - 265 complaints per month) with a total of 249,535 hours awarded for an amount of 2.387.320 euro. In terms of hours paid, the incidence of “temporary market situations” during the period January – March 2012 is equal to 52.5%; the same period in 2011 was 50.6%. In particular, during the first quarter 2012, the manufacturing industry is the branch of economic activity that has made it more action, with 138,129 hours corresponding to 46.4%.



All data about the Statistical Bulletin is available on the website www.statistica.sm